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Riegle cy Judge

Honorable Linda B. Riegle United States Bankruptcy Judge

Entered on Docket

January 18, 2012 LEWIS AND ROCA LLP

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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

Debtor.

13 || In re:

USA COMMERCIAL MORTGAGE COMPANY,

Case No. BK-S-06-10725-LBR Chapter 11

Stipulated Order Approving Compromise Settlement of James H. Lidster Family Trust Dated 1/20/92 Proof of Claim

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The Stipulated Motion for Approval of Compromise Settlement of Proof of Claim of James H. Lidster Family Trust Dated 1/20/92 [DE 9651] ("Stipulated Motion") to settle Proof of Claim No. 10725-02256 filed by James H. Lidster Family Trust Dated 1/20/92 ("Lidster") came before the Court for consideration. No notice being necessary and good cause appearing,

IT IS ORDERED:

Approving the Stipulated Motion;

- Proof of Claim 10725-02256 in the amount of \$602,096.29 shall be 10% allowed (\$60,209.62) and 90% disallowed (\$541,886.66). Lidster's response to the Placer I Objection [DE 8448] is deemed withdrawn and the objection is deemed sustained in accordance with these terms;
- Based upon the portion of Proof of Claim No. 10725-02256 allowed as a non-priority unsecured claim (\$60,209.62), the Trust will make an immediate 4.92% distribution (\$2,962.31) to Lidster as the *pro rata* share of the funds reserved by the Trust from the initial creditor distribution. All other funds reserved for the Lidster Claim will be released from the Disputed Claims Reserve and made available to the Trust for whatever purpose is appropriate in the administration of the Trust;
- The balance of proof of claim 10715-02256 in the amount of \$542,886.66 is hereby deemed disallowed;
- Lidster will share in future distributions pro rata based upon the amount of the allowed claim; and
- This order will supersede any preceeding orders from this Court that could be considered to clinflict with it.

AGREED, AND APPROVED AS TO FORM AND CONTENT:

/s/Phyllus M. Lidster

Phyllus M. Lidster, Trustee of the

James H. Lidster Family Trust Dated 1/20/92

c/o James H. Lidster and Phyllus M. Lidster, Ttees

P.O. Box 2577

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Minden, NV 89423

E-mail: thelids@yahoo.com

PREPARED AND RESPECTFULLY SUBMITTED BY:

LEWIS AND ROCA LLP

/s/ John Hinderaker (AZ 018024) By___ Robert M. Charles, Jr.

John Hinderaker (pro hac vice)

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